Form Department of the Treasury - Internal Revenue Service 1040A U.S. Individual Income Tax Return 2006 (99) IRS Use Only - Do not write or staple in this space. OMB No. 1545-0074 Your first name and initial Last name Label Your social security number (See page 18.) Test J Caesar 400-00-7512 В If a joint return, spouse's first name and initial Last name Ε Spouse's social security number Use the IRS label. 400-00-7595 Caesar Home address (number and street). If you have a P.O. box, see page 18. Ant no н You must enter Otherwise. please print your SSN(s) above. <u>Ides of March Pkwy</u> or type. City, town or post office, state, and ZIP code. If you have a foreign address, see page 18. Checking a box below will not change your tax or refund. Presidential Scottsdale Election Campaign Check here if you, or your spouse if filing jointly, want \$3 to go to this fund (see page 18) You Spouse Single Head of household (with qualifying person). (See page 19.) Filing If the qualifying person is a child but not your dependent, X Married filing jointly (even if only one had income) 2 status enter this child's name here. 3 Married filing separately. Enter spouse's SSN above and Check only Qualifying widow(er) with dependent child (see page 19) full name here. one box. 6 a Yourself If someone can claim you as a dependent, do not check X Boxes checked on 6a and 6b **Exemptions Spouse** b X No. of children on 6c who: (4)Check if qualifying child for child tax credit (see pg. 21) (3) Dependent's If more than six dependents, c Dependents: (2) Dependent's social relationship to see page 21. lived with security number (1) First name Last name you Sally Caesar 400-55-7592 Daughter X did not live with you due to divorce or Julius 500-55-7593|Son Brutus separation (see page 22) Dependents on 6c not entered above Add numbers on lines above d Total number of exemptions claimed. Income 7 Wages, salaries, tips, etc. Attach Form(s) W-2. 7 2,000 Attach Form(s) W-2 8 a Taxable interest. Attach Schedule 1 if required. 8a 390 here. Also h Tax-exempt interest. Do not include on line 8a. 8b attach Form(s) 9 a Ordinary dividends. Attach Schedule 1 if required. 9a 1099-R if tax Qualified dividends (see page 25) 9b b was withheld. 10 Capital gain distributions (see page 25). 10 11a 11b If you did not IRA Taxable amount get a W-2, see distributions. 11a (see page 25). 11b page 24. 12a 12b Pensions and Taxable amount annuities. 12a (see page 26). 12b Enclose, but do not attach, any 13 Unemployment compensation, Alaska Permanent Fund dividends, and payment. jury duty fees. 13 14a Social security 14b Taxable amount benefits. (see page 28). 14b 14a 15 Add lines 7 through 14b (far right column). This is your total income. 15 2,390 16 Penalty on early withdrawal of savings (see **Adjusted** page XX). 16 gross 17 IRA deduction (see page 28). 17 income 18 Student loan interest deduction (see page 31). 18 19 Jury duty pay you gave your employer (see 19 page XX). 20 20 Add lines 16 through 19. These are your total adjustments. Subtract line 20 from line 15. This is your adjusted gross income. ▶ 21 2,390

| Name(s) shown on p | age 1 | , | our socia | ial security number |
|------------------------------------|------------------|--|---------------|--------------------------|
| Test J & | Cle | eo P Caesar | 400 | 0-00-7512 |
| Tax, | 22 | Enter the amount from line 21 (adjusted gross income). | | 22 2,390 |
| • | | | | |
| credits, | 23a | Check You were born before January 2, 1942, Blind Total boxes | | 7 |
| and | | if: Spouse was born before January 2, 1942, Blind checked ▶ 23a | | |
| payments | b | If you are married filing separately and your spouse itemizes | | <u> </u> |
| Standard | | deductions, see page 32 and check here 23b | | |
| Deduction for - | 24 | Enter your standard deduction (see left margin). | | ²⁴ 10,300 |
| People who | 25 | Subtract line 24 from line 22. If line 24 is more than line 22, enter -0 | | 25 0 |
| checked any box on line | 26 | If line 22 is over \$112,875, or you provided housing to a person displaced by Hurricane Katr | na, | |
| 23a or 23b or who can be | | see page 33. Otherwise, multiply \$3,300 by the total number of exemptions claimed on line | 3d. | ²⁶ 13,200 |
| claimed as a dependent, | 27 | Subtract line 26 from line 25. If line 26 is more than line 25, enter -0 | | |
| see page 32. | | This is your taxable income . | > | 27 0 |
| All others: | 28 | Tax, including any alternative minimum tax (see page 34). | | 28 0 |
| Single or Married filing | 29 | Credit for child and dependent care expenses. | | |
| separately, \$5,150 | | Attach Schedule 2. 29 | | |
| Married filing | 30 | Credit for the elderly or the disabled. Attach | | |
| jointly or Qualifying | | Schedule 3. 30 | | |
| widow(er) \$10,300 | 31 | Education credits. Attach Form 8863. 31 | | |
| Head of | 32 | Retirement savings contributions credit. Attach Form 8880. 32 | | |
| household, \$7,550 | 33 | Child tax credit (see page 38). Attach | | |
| Ψ.,000 | | Form 8901 if required. 33 | | |
| | 34 | Add lines 29 through 33. These are your total credits. | | 34 |
| | 35 | Subtract line 34 from line 28. If line 34 is more than line 28, enter -0 | | 35 0 |
| | 36 | Advance earned income credit payments from Form(s) W-2, box 9. | | 36 |
| | 37 | Add lines 35 and 36. This is your total tax . | _ | 37 0 |
| | 38 | Federal income tax withheld from Forms W-2 and 1099. 38 | | <u> </u> |
| | 39 | 2006 estimated tax payments and amount | | |
| If you have | | applied from 2005 return. 39 | | |
| a qualifying child, attach | 40a | | 589 | |
| Schedule EIC. | - 100 | Nontaxable combat pay election. 40b | 109 | |
| LIC. | 41 | Additional child tax credit. Attach Form 8812. | | |
| | 42 | Credit for federal telephone excise tax paid. | | |
| | 72 | Attach Form 8913 if required. 42 | | |
| | 43 | Add lines 38, 39, 40a, 41, and 42. These are your total payments . | | 43 689 |
| | 44 | If line 43 is more than line 37, subtract line 37 from line 43. | | 43 689 |
| Refund | | This is the amount you overpaid . | | 44 689 |
| Direct | 45a | Amount of line 44 you want refunded to you. If Form 8888 is attached, check here | $\overline{}$ | |
| deposit? | ≯ b | | | 45a 689 |
| See page 53 and fill in | | Routing number 1 2 3 4 5 6 7 8 0 | | |
| 45b, 45c, | ▶d | Account number 0 8 7 6 5 4 3 2 1 | | |
| and 45d or Form 8888. | 46 | Amount of line 44 you want applied to your | | |
| 1 01111 0000. | 40 | 2007 estimated tax. 46 | | |
| | 47 | Amount you owe. Subtract line 43 from line 37. For details on how | | |
| Amount | 41 | • | | 47 |
| you owe | 48 | to pay, see page 54. Estimated tax penalty (see page 54). 48 | | |
| | | | | |
| Third party | | you want to allow another person to discuss this return with the IRS (see page 55)? X Yes. Comple | te the folio | llowing. No |
| designee | | | al identific | 1 0 0 1 |
| | | numbe der penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, an | , , | |
| Sign | kno | owledge and belief, they are true, correct, and accurately list all amounts and sources of income I received during th | | |
| here | | preparer (other than the taxpayer) is based on all information of which the preparer has any knowledge. Date Your occupation | | Daytime phone number |
| Joint return? See page 18. | You | ui signature | | Dayamo phone namber |
| Keep a copy | - | worker | | |
| for your | Spo | ouse's signature. If a joint return, both must sign. Date Spouse's occupation | | <u>480-555-543</u> 0 |
| records. | | <u> teacher</u> | | |
| | | | k if self- | Preparer's SSN or PTIN |
| Paid . | | nature 10-19-2006 emplo | yed | 886-86-8681 |
| preparer's | you | m's name (or urs if self- | | EIN |
| use only | | ployed), dress, and stress, an | | Phone no. |
| | | Scottsdale AZ 85250 | | <u> </u> |
| FFΔ | | | | Form 1040A (2006) |

Form 1040A (2006)

D1 - 8/29/06

Page 2

ARIZONA FORM 140PTC

Property Tax Refund (Credit) Claim

You must file this form, or Form 204, by April 16, 20

2006

| 95 | Check this box if amended for year 2006 | | | |
|----------|--|--|-----------------------|---|
| _ | JR FIRST NAME AND INITIAL | LAST NAME | YOUR SO | CIAL SECURITY NO. |
| 1 | 1000 | Caesar | | 00-00-7512 |
| | NOINT CLAIM, SPOUSE'S FIRST NAME AND INITIAL | LAST NAME | | S SOCIAL SECURITY NO. |
| 1 | 0100 1 | Caesar | | 00-00-7595 TE OF BIRTH |
| | | DAYTIME PHONE (with area code) | | |
| 2 | 15 Ides of March Pkwy ME ADDRESS CONTINUED | 480-555-5430 HOME PHONE (with area code) | | 0-15-1958 |
| 2 | | | Check this | s box if: Filing under extension |
| | Y, TOWN OR POST OFFICE STATE ZIP CODE | 94 480-666-1001 | FOR DOR US | |
| 3 | Scottsdale, AZ 85250 | | TONBONOC | DE ONE I |
| | lifications for Credit (Check the boxes that apply): | | | |
| | On December 31, 2006, were you renting or did you own? | Rent Own | | |
| | If you own a mobile home but rent the space, check "Rent" • • • • | · · 4 🛛 🗌 _ | | |
| 5 | Were you an Arizona resident for all of 2006? If "No", | Yes No 88 | | |
| | STOP . You do not qualify | 5 X | | |
| 6 | Did you pay property taxes on your home, pay rent, or pay a | | | |
| | combination of both in 2006? See instructions for | 81 | 80 | |
| _ | qualifications. If "No", STOP . You do not qualify | · · 6 X | | |
| 7 | Is this the only Property Tax Refund being claimed in your | 7 😯 | | |
| ρ | household? If "No", STOP . You do not qualify | 7 <u>X</u> | | |
| Ü | box 79 above | 8 X | | |
| 9 | Did you receive Title 16, SSI payments in 2006? If "Yes" , | <u> </u> | | |
| | attach proof. If you answered "No" to both 8 and 9, | | | |
| | STOP. You do not qualify. | 9 X | | |
| | | Income | | |
| | | 10 Enter amt from pg 2, | Part I, line J, col 4 | 3,390 00 |
| | | Credit | | |
| | | 11a If you lived alone, ent | | |
| | | Sch I and check this I | | |
| | | 11b If you didn't live alone Sch II and check this | | 36000 |
| | | 12 If you own your prope | | 368 00 |
| | III PARCONY PRO TARKANA NATRONA PROGRAMANA INA TITU | taxes paid during 200 | | 2 00 |
| | | 13 If you rented, enter ta | · · · · · - | |
| | | 14 Total. Add lines 12 ar | | |
| | | 15 Tax Credit: Smaller o | f line 11 or line 14 | - |
| 16 | If you have been claimed as a dependent on anyone else's tax return, | | | |
| | Name of taxpayer who claimed you: | Social Security No.: | | |
| | | | | |
| | Address: | anlata Dart II | | |
| | If you are not claimed as a dependent on anyone else's tax return, con If someone else claims you as a dependent, skip lines 17 and 18, and | • | | |
| 17 | Credit for increased excise taxes from Form 140PTC, page 2, Part II, Ii | • | | 100 00 |
| 18 | Enter the number from page 2, Part II, line 2, here • • • • • • • • | | <u> </u> | 10000 |
| 19 | Total Credit: Add lines 15 and 17, and enter the total. See page 5 of the second secon | | | |
| | Form 140 or Form 140A • • • • • • • • • • • • • • • • • • • | | 19 | 468 00 |
| | Direct Deposit of Refund: See page 5 of instructions. ROUTING NUMBER ACCOUNT NUMBER | c Checking or | | |
| | 98 | s Savings | | |
| | is is your first claim for 2006, STOP HERE AND GO TO THE SIGNAT | | s | |
| | nmended claim, complete lines 20 through 22, and check the box at | the top of the form. | | , , , , , , , , , , , , , , , , , , , |
| | ENDED | tions | | |
| 20 | Enter the amount from line 5 of the worksheet on page 6 of the instruct | | | |
| 21 | Additional refund: If line 19 is larger than line 20, subtract line 20 from Amount to pay: If line 19 is less than line 20, subtract line 19 from line | | | 00 |
| 22 | Arizona Department of Revenue: include SSN on payment | | | 2 00 |

| Form 140PTC (2006) | D1 - 8/23/Ut Page 2 of 2 |
|--------------------|--------------------------|
| | |

| | | | (1) | (2) | (3) | (4) |
|----|---|---|-------|-------------|---------------|---------------|
| Pa | rt I Schedule of Household Income | | YOU | YOUR SPOUSE | OTHER PERSONS | TOTAL (1+2+3) |
| Α | Salaries, wages, tips, etc., received in 2006 | Α | 2,000 | | 1,000 | 3,000 |
| В | Dividend and interest income received in 2006 | В | 195 | | • | 390 |
| С | Business and farm income • • • • • • • • • • • • • • • • • • • | С | | | | |
| D | Gain or loss from sale or exchange of property | D | | | | |
| E | Pension and annuity income. Include Arizona state and local | | | | | |
| | retirement benefits, civil service, and military retirement. Do | | | | | |
| | not include social security or railroad retirement benefits • • • • | Е | | | | |
| F | Rent and royalty income | F | | | | |
| G | Partnership, estate, and trust income • • • • • • • • • • • • | G | | | | |
| Н | Alimony | Н | | | | |
| I | Other Income: Specify source on separate sheet | I | | | | |
| J | Total household income: Add lines A through I in column 4. | | | | | |
| | Enter here and on page 1 of this form, line 10 · · · · · · · | J | | | | 3,390 |

Use the amount on line J, column 4, to compute your credit from the proper schedule below.

| | hedule I | 2 | 2006 Scl | nedule II | | | |
|---------------|---------------------------------------|------------------|----------|---------------|--------|-----------------------------|---------|
| If yo | If you live alone, use this Schedule. | | | | | nother person, use this Scl | nedule. |
| Household | Tax | Household | Tax | Household | Tax | Household | Tax |
| Income | Credit | Income | Credit | Income | Credit | Income | Credit |
| \$ 0 - 1,750 | \$502 | \$ 2,751 - 2,850 | \$256 | \$ 0 - 2,500 | \$502 | \$ 4,001 - 4,150 | \$256 |
| 1,751 - 1,850 | 479 | 2,851 - 2,950 | 234 | 2,501 - 2,650 | 479 | 4,151 - 4,300 | 234 |
| 1,851 - 1,950 | 457 | 2,951 - 3,050 | 212 | 2,651 - 2,800 | 457 | 4,301 - 4,450 | 212 |
| 1,951 - 2,050 | 435 | 3,051 - 3,150 | 189 | 2,801 - 2,950 | 435 | 4,451 - 4,600 | 189 |
| 2,051 - 2,150 | 412 | 3,151 - 3,250 | 167 | 2,951 - 3,100 | 412 | 4,601 - 4,750 | 167 |
| | | | | | | | |
| 2,151 - 2,250 | 390 | 3,251 - 3,350 | 145 | 3,101 - 3,250 | 390 | 4,751 - 4,900 | 145 |
| 2,251 - 2,350 | 368 | 3,351 - 3,450 | 123 | 3,251 - 3,400 | 368 | 4,901 - 5,050 | 123 |
| 2,351 - 2,450 | 345 | 3,451 - 3,550 | 100 | 3,401 - 3,550 | 345 | 5,051 - 5,200 | 100 |
| 2,451 - 2,550 | 323 | 3,551 - 3,650 | 78 | 3,551 - 3,700 | 323 | 5,201 - 5,350 | 78 |
| 2,551 - 2,650 | 301 | 3,651 - 3,750 | 56 | 3,701 - 3,850 | 301 | 5,351 - 5,500 | 56 |
| 2,651 - 2,750 | 279 | 3,751 and up | 0 | 3,851 - 4,000 | 279 | 5,501 and up | 0 |

Enter the amount of credit on page 1 of this form, line 11.

Part II Credit for Increased Excise Taxes

Do not complete Part II if you completed line 16 on page 1 of Form 140PTC. Do not complete Part II if you were sentenced for at least 60 days of 2006 to a county, state, or federal prison.

| 1 | List dependents. See page 5 of the instructions. | | | NO. | OF | MONTHS LIVED | , |
|----|---|---|--|------|-----|----------------|----|
| | FIRST AND LAST NAME | SOCIAL SECURITY NO. | RELATIONSHIP | IN Y | OUF | R HOME IN 2006 | ì |
| 1 | Sally Caesar | 400-55-7592 | DAUGHTER | | | 12 | |
| 11 | Julius Brutus | 500-55-7593 | SON | | | 06 | |
| 10 | ; | | | | | | |
| 2 | Enter total number of dependents listed on lines 1a thro | ough 1c · · · · · · · · | | | 2 | 2 | |
| 3 | If you are married filing a joint claim, enter the number " | 2" here. Otherwise, enter the n | umber "1" | | 3 | 2 | |
| | Add the amount on line 2 and line 3, and enter the total | | | | | 4 | |
| 5 | Multiply the amount on line 4 by \$25, and enter the resu | ılt • • • • • • • • • • • • • • • • • • • | | | 5 | 100 | 00 |
| 6 | Enter the smaller of line 5 or \$100. Also, enter this amount | unt on Form 140PTC, page 1, I | ine 17 • • • • • • • • • • • • • • • • • • | | 6 | 100 | 00 |

| I have read this claim and any attachments with it. Under penal they are true, correct and complete. Declaration of preparer (oth any knowledge. | ties of perjury, I declare that her than taxpayer) is based o | to the best of my knowledge on all information of which pr | and belief, eparer has | | |
|--|--|---|-----------------------------|--|--|
| <u> </u> | | 10-19-2006 DATE | worker OCCUPATION | | |
| SPOUSE'S SIGNATURE | | 10-19-2006 teacher SPOUSE'S OCCUPATION | | | |
| PAID PREPARER'S SIGNATURE | | Smiths Law FIRM'S NAME (PREPAR | Firm ER'S IF SELF-EMPLOYED) | | |
| PAID PREPARER'S TIN | 10-19-2006 DATE | 5 1231 Jacobs Avenue, Suite 3 PAID PREPARER'S ADDRESS Cottsdale, AZ 85250 | | | |

PLEASE SIGN HERE

ARIZONA FORM 201

Renter's Certificate of Property Taxes Paid

2006

Use Form 201 if you rented in 2006 and are claiming the property tax credit. This certificate shows what portion of your rent money went to pay taxes. Your landlord or designated agent must sign and complete this form in order for you to qualify for your credit. USE BLACK INK ONLY.

HOW TO USE THIS FORM

Homeowners:

If you own the home you live in, do not use this form.
 Homeowners claiming a PTC rebate must send a statement of property taxes paid rather than this form. See Form 140PTC instructions.

Renters Seeking a Tax Rebate on Form 140PTC:

- 1. Ask your landlord to complete Part I of this form.
- 2 Complete Part II yourself if you qualify. See instructions.
- 3. Use this information to fill in your Form 140PTC.
- Attach this certificate to your Form 140PTC and keep a copy for your tax records.

<u>WARNING</u>: Be sure to have your landlord complete this form well before April 15 or request an extension to protect the credit. Landlords may not have the information immediately available.

| | | ND INITIAL - also give spouse's name and initial | LAST NAME | | | RITY NUMBER |
|-------------|-----------------|--|--------------------------------------|--|-------------|--------------------|
| <u>Test</u> | J | & Cleo P | Caesar | | 400-00 | <u>-7512</u> |
| Part I | 1 | he Completed by Your Landlord NAME OF LANDLORD Mr Landlord NUMBER AND STREET ADDRESS 123 Main Street | | | | |
| | _ | CITY | COUNTY | | STATE | ZIP CODE |
| | 3 | Altamont | | | UT | 84001 |
| | | BUSINESS NAME OF RENTAL PROPERTY (IF | FAPPLICABLE) | | | |
| | 4 | NUMBER AND STREET ADDRESS | | | | |
| | 5 | | | | | |
| | - | CITY | COUNTY | | STATE | ZIP CODE |
| | 6 | | | | | |
| • | 9 10 re o | If the property was exempt from property tax during the property was exempt from property tax during the property and portion of the property you remain the property tax factor • • • • • • • • • • • • • • • • • • • | nt or lease to others, check this bo | ox | | 9 1.0000 |
| | 11 | | | 10-19-2 | 006 | |
| | | SIGNATURE OF OWNER, LESSOR, OR MANAGER OF R | RENTAL PROPERTY | DATE | 000 | |
| | 12 | | | | | |
| | | PRINT OR TYPE NAME OF SIGNING PARTY | | OWNER'S OR PRO (for verification of inf | | GER'S PHONE NUMBER |
| Part II | Te | nant Claiming Property Tax Credit (must comp | plete Part II) | | | |
| | | Enter total rents paid in 2006 not including subs | | | | 13 1,000.00 |
| | | Enter property tax factor from Part I, line 10 • | | | • • • • • • | 14 1.0000 |
| | 15 | Multiply line 13 by line 14. Enter the result here amount of rent which constitutes property taxes | | | | 15 1,000.00 |

| a Control number | | OMB No. 1 | Safe, accurate, FAST! Use IRS e- | Visit the IRS website at www.irs.gov/efile. |
|---|-------------------------|------------------|---|---|
| b Employer identification number (EIN) | | OWID NO. 1 | 1 Wages, tips, other compensation | 2 Federal income tax withheld |
| 12-3400000 | | | 2,000 | |
| C Employer's name, address, and ZIP code | | | 3 Social security wages | 4 Social security tax withheld |
| PART TIME SERVICES | | | 2,000 | 124 |
| | | | 5 Medicare wages and tips | 6 Medicare tax withheld |
| 111 Main St | | | 2,000 | 29 |
| Scottsdale | AZ 8 | 35250 | 7 Social security tips | 8 Allocated tips |
| d Employee's social security number $400-00-7512$ | | | 9 Advance EIC payment | 10 Dependent care benefits |
| | ast name | | 11 Nonqualified plans | 12a See instructions for box 12 |
| TEST J CAESAN 15 Ides of March Pkwy | = | | 13 Statutory Retmnt. Third-party sick pay | 12b C 8 e |
| Scottsdale | AZ 8 | 35250 | 14 Other | 12c C C C C C C C C C |
| | | | | 12d C R R R R R R R R R |
| f Employee's address and ZIP code | | | | |
| 15 State Employer's state ID no. 16 State AZ | wages, tips, etc. 2,000 | State income tax | 18 Local wages, tips, etc. 19 Local in | come tax 20 Locality name |
| | | | | |
| i | | | 4 | |
| | | | | |

2006

Form W-2 Wage and Tax
Statement
Copy B - To Be Filed With Employee's FEDERAL Tax Return.
This information is being furnished to the Internal Revenue Service.

Department of the Treasury-Internal Revenue Service

The information on this Form W-2 was used to prepare the taxpayer's 2005 Federal tax return by Smiths Law Firm.